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8 Attorneys for Debtors
9 R. Ring Enterprises, Inc., et al.

10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA
12 OAKLAND DIVISION

13 In re
14 R. RING ENTERPRISES, INC., et al.
15 Debtor.

16 Chapter 11
17 Case No. 08-44903 EDJ
18 Jointly Administered with
19 Case No. 08-44907 and Case No. 08-44910

20 **NOTICE OF HEARING TO APPROVE:**

21 **R. RING ENTERPRISES, INC.'S**
22 **DISCLOSURE STATEMENT FOR PLAN**
23 **OF REORGANIZATION (JUNE 26, 2009)**

24 Date: July 30, 2009
25 Time: 2:30 p.m.
26 Place: 1300 Clay Street, Courtroom 215
27 Oakland, California

28 Judge: Edward D. Jellen

29 **TO ALL CREDITORS AND ALL PERSONS HAVING FILED AND SERVED**
30 **REQUESTS FOR NOTICE IN THE CHAPTER 11 CASE OF R. RING**
31 **ENTERPRISES, INC.:**

32 **PLEASE TAKE NOTICE THAT, on July 30, 2009 at 2:30 p.m.,** or as soon
33 thereafter as the matter can be heard, before the Honorable Edward D. Jellen, United States
34 Bankruptcy Judge, R. Ring Enterprises, Inc. ("R. Ring"), debtor and debtor in possession, in
35 this jointly administered chapter 11 case, will seek an order, pursuant to section 1125 of the
36 Bankruptcy Code, approving R. Ring's proposed Disclosure Statement for Plan of

1 Reorganization, filed on June 26, 2008, for distribution to creditors (the “Disclosure
2 Statement”).

3 Notice of the hearing is being served, by regular mail, on all creditors in the R.
4 Ring Chapter 11 case, and all persons having filed and served a request for notice.

5 **PLEASE TAKE FURTHER NOTICE** that the Plan of Reorganization (June
6 26, 2009), described by the Disclosure Statement provides a significantly different recovery
7 for general unsecured creditors than the Plan of Reorganization dated November 26, 2008,
8 previously filed with the Court.

9 **PLEASE TAKE FURTHER NOTICE** that, in accordance with Rules
10 2002(b) and 3017(a) of the Federal Rules of Bankruptcy Procedure and Rule 3017-1 of the
11 Local Rules of the United States Bankruptcy Court for the Northern District of California, the
12 deadline for filing an objection to the Disclosure Statement is **seven (7) days before the**
13 **hearing or on or before July 23, 2009.**

14 **PLEASE TAKE FURTHER NOTICE** that a copy of the Disclosure
15 Statement is available online at www.friedumspring.com/caseinformation.html or by
16 contacting Katherine Hollander at khollander@friedumspring.com or (415) 834-3800.

17 **PLEASE TAKE FURTHER NOTICE** that parties in interest with proposed
18 additions, corrections, comments or objections to the Disclosure Statement should contact the
19 undersigned counsel in an attempt to resolve the issues or objections without the necessity of
20 filing such objection. Any questions about the Disclosure Statement or requests for the
21 inclusion of additional information should also be directed to the undersigned.

22 Dated: June 26, 2009

FRIEDMAN DUMAS & SPRINGWATER LLP

24 By: /s/ M. Elaine Hammond
25 M. Elaine Hammond
26 Attorneys for the Debtor