

LWM-13

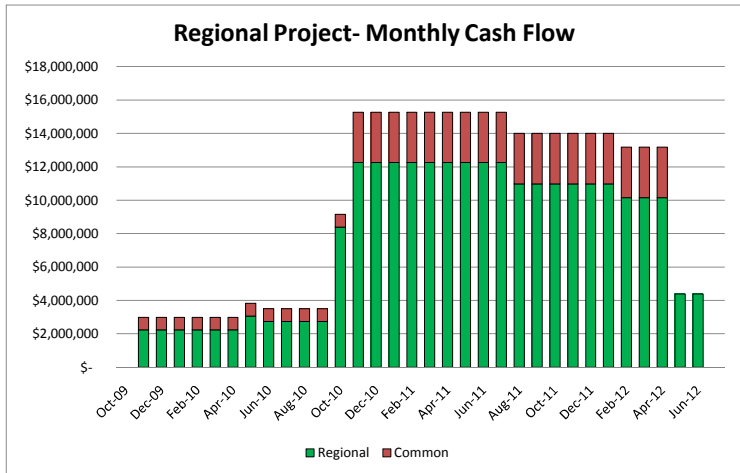
## Regional Project Cash Flow (Partial Second Pass No SWTP)

Partial Second Pass no SWTP

**Assumptions:**

- 1) Regional Project as defined in the EIR
- 2) Implementation and Construction costs include a 20% contingency

Task	Start	Finish	Duration (Months)	Cost	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10
<b>Desalination Intake Wells/Pipeline</b>				<b>\$ 19,620,000</b>	\$ -	\$ 320,000	\$ 320,000	\$ 320,000	\$ 320,000	\$ 320,000	\$ 320,000	\$ 1,150,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000
Design Period Implementation	November-09	May-10	7.0	\$ 2,260,000		\$ 320,000	\$ 320,000	\$ 320,000	\$ 320,000	\$ 320,000	\$ 320,000	\$ 320,000				
Construction Period Implementation	May-10	January-12	21.0	\$ 2,260,000								\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000
Construction	May-10	January-12	21.0	\$ 15,100,000								\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000
<b>Desalination Facility</b>				<b>\$ 111,900,000</b>	\$ -	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000
Design Period Implementation	November-09	October-10	12.0	\$ 7,300,000		\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000	\$ 610,000
Construction Period Implementation	October-10	June-12	21.0	\$ 7,300,000												
Design/Build Implementation	October-10	July-11	10.0	\$ 12,700,000												
Construction	October-10	June-12	21.0	\$ 84,600,000												
<b>Product Water Pipeline</b>				<b>\$ 56,100,000</b>	\$ -	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000
Design Period Implementation	November-09	October-10	12.0	\$ 6,500,000		\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000	\$ 540,000
Construction Period Implementation	November-10	April-12	18.0	\$ 6,500,000												
Construction	November-10	April-12	18.0	\$ 43,100,000												
<b>Scenario 3 Project Total</b>				<b>\$ 187,600,000</b>	\$ -	\$ 1,470,000	\$ 1,470,000	\$ 1,470,000	\$ 1,470,000	\$ 1,470,000	\$ 1,470,000	\$ 2,300,000	\$ 1,980,000	\$ 1,980,000	\$ 1,980,000	\$ 1,980,000
<b>Common Components</b>																
Design Period Implementation	November-09	October-10	12.0	\$ 9,150,000		\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000
Construction Period Implementation	November-10	April-12	18.0	\$ 9,150,000												
Construction	November-10	April-12	18.0	\$ 45,200,000												
<b>Common Components</b>				<b>\$ 63,500,000</b>	\$ -	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000	\$ 760,000
<b>Total Regional Project and Common Components</b>				<b>\$ 251,100,000</b>	\$ -	\$ 2,230,000	\$ 2,230,000	\$ 2,230,000	\$ 2,230,000	\$ 2,230,000	\$ 2,230,000	\$ 3,060,000	\$ 2,740,000	\$ 2,740,000	\$ 2,740,000	\$ 2,740,000



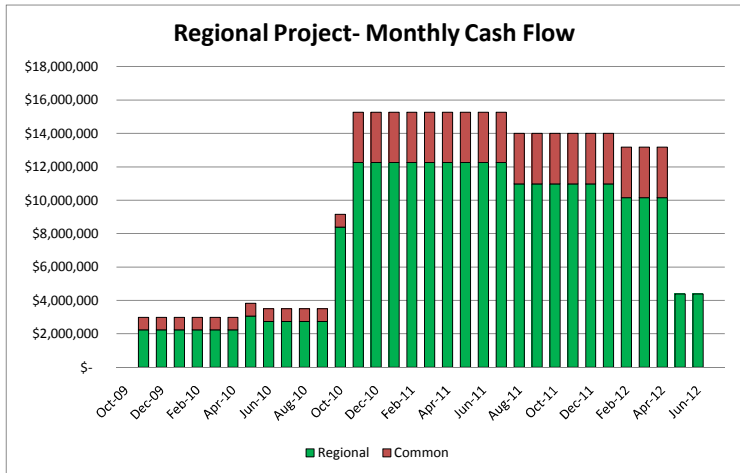
## Regional Project Cash Flow (Partial Second Pass No SWTP)

Partial Second Pass no SWTP

**Assumptions:**

- 1) Regional Project as defined in the EIR
- 2) Implementation and Construction costs include a 20% contingency

Task	Start	Finish	Duration (Months)	Cost	Oct-10	Nov-10	Dec-10	Jan-11	Feb-11	Mar-11	Apr-11	May-11	Jun-11	Jul-11	Aug-11	Sep-11
<b>Desalination Intake Wells/Pipeline</b>				\$ 19,620,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000
Design Period Implementation	November-09	May-10	7.0	\$ 2,260,000												
Construction Period Implementation	May-10	January-12	21.0	\$ 2,260,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000
Construction	May-10	January-12	21.0	\$ 15,100,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000
<b>Desalination Facility</b>				\$ 111,900,000	\$ 6,260,000	\$ 5,650,000	\$ 5,650,000	\$ 5,650,000	\$ 5,650,000	\$ 5,650,000	\$ 5,650,000	\$ 5,650,000	\$ 5,650,000	\$ 5,650,000	\$ 4,380,000	\$ 4,380,000
Design Period Implementation	November-09	October-10	12.0	\$ 7,300,000	\$ 610,000											
Construction Period Implementation	October-10	June-12	21.0	\$ 7,300,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000
Design/Build Implementation	October-10	July-11	10.0	\$ 12,700,000	\$ 1,270,000	\$ 1,270,000	\$ 1,270,000	\$ 1,270,000	\$ 1,270,000	\$ 1,270,000	\$ 1,270,000	\$ 1,270,000	\$ 1,270,000	\$ 1,270,000		
Construction	October-10	June-12	21.0	\$ 84,600,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000
<b>Product Water Pipeline</b>				\$ 56,100,000	\$ 540,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000
Design Period Implementation	November-09	October-10	12.0	\$ 6,500,000	\$ 540,000											
Construction Period Implementation	November-10	April-12	18.0	\$ 6,500,000		\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000
Construction	November-10	April-12	18.0	\$ 43,100,000		\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000
<b>Scenario 3 Project Total</b>				<b>\$ 187,600,000</b>	<b>\$ 7,630,000</b>	<b>\$ 9,230,000</b>	<b>\$ 9,230,000</b>	<b>\$ 9,230,000</b>	<b>\$ 9,230,000</b>	<b>\$ 9,230,000</b>	<b>\$ 9,230,000</b>	<b>\$ 9,230,000</b>	<b>\$ 9,230,000</b>	<b>\$ 9,230,000</b>	<b>\$ 7,960,000</b>	<b>\$ 7,960,000</b>
<b>Common Components</b>																
Design Period Implementation	November-09	October-10	12.0	\$ 9,150,000	\$ 760,000											
Construction Period Implementation	November-10	April-12	18.0	\$ 9,150,000		\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000
Construction	November-10	April-12	18.0	\$ 45,200,000		\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000
<b>Common Components</b>				<b>\$ 63,500,000</b>	<b>\$ 760,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>
<b>Total Regional Project and Common Components</b>				<b>\$ 251,100,000</b>	<b>\$ 8,390,000</b>	<b>\$ 12,250,000</b>	<b>\$ 12,250,000</b>	<b>\$ 12,250,000</b>	<b>\$ 12,250,000</b>	<b>\$ 12,250,000</b>	<b>\$ 12,250,000</b>	<b>\$ 12,250,000</b>	<b>\$ 12,250,000</b>	<b>\$ 12,250,000</b>	<b>\$ 10,980,000</b>	<b>\$ 10,980,000</b>



## Regional Project Cash Flow (Partial Second Pass No SWTP)

Partial Second Pass no SWTP

**Assumptions:**

- 1) Regional Project as defined in the EIR
- 2) Implementation and Construction costs include a 20% contingency

Task	Start	Finish	Duration (Months)	Cost	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Jul-12	Total
<b>Desalination Intake Wells/Pipeline</b>				\$ 19,620,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ 830,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 19,600,000
Design Period Implementation	November-09	May-10	7.0	\$ 2,260,000											\$ 2,200,000
Construction Period Implementation	May-10	January-12	21.0	\$ 2,260,000	\$ 110,000	\$ 110,000	\$ 110,000	\$ 110,000							\$ 2,300,000
Construction	May-10	January-12	21.0	\$ 15,100,000	\$ 720,000	\$ 720,000	\$ 720,000	\$ 720,000							\$ 15,100,000
<b>Desalination Facility</b>				\$ 111,900,000	\$ 4,380,000	\$ 4,380,000	\$ 4,380,000	\$ 4,380,000	\$ 4,380,000	\$ 4,380,000	\$ 4,380,000	\$ 4,380,000	\$ 4,380,000	\$ -	\$ 112,000,000
Design Period Implementation	November-09	October-10	12.0	\$ 7,300,000											\$ 7,300,000
Construction Period Implementation	October-10	June-12	21.0	\$ 7,300,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 7,400,000
Design/Build Implementation	October-10	July-11	10.0	\$ 12,700,000											\$ 12,700,000
Construction	October-10	June-12	21.0	\$ 84,600,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 4,030,000	\$ 84,600,000
<b>Product Water Pipeline</b>				\$ 56,100,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ 2,750,000	\$ -	\$ -	\$ -	\$ 56,000,000
Design Period Implementation	November-09	October-10	12.0	\$ 6,500,000											\$ 6,500,000
Construction Period Implementation	November-10	April-12	18.0	\$ 6,500,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000	\$ 360,000				\$ 6,500,000
Construction	November-10	April-12	18.0	\$ 43,100,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000	\$ 2,390,000				\$ 43,000,000
<b>Scenario 3 Project Total</b>				<b>\$ 187,600,000</b>	<b>\$ 7,960,000</b>	<b>\$ 7,960,000</b>	<b>\$ 7,960,000</b>	<b>\$ 7,960,000</b>	<b>\$ 7,130,000</b>	<b>\$ 7,130,000</b>	<b>\$ 7,130,000</b>	<b>\$ 4,380,000</b>	<b>\$ 4,380,000</b>	<b>\$ -</b>	<b>\$ 187,600,000</b>
<b>Common Components</b>															
Design Period Implementation	November-09	October-10	12.0	\$ 9,150,000											\$ 9,100,000
Construction Period Implementation	November-10	April-12	18.0	\$ 9,150,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000	\$ 510,000				\$ 9,200,000
Construction	November-10	April-12	18.0	\$ 45,200,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000	\$ 2,510,000				\$ 45,200,000
<b>Common Components</b>				<b>\$ 63,500,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ 3,020,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 63,500,000</b>
<b>Total Regional Project and Common Components</b>				<b>\$ 251,100,000</b>	<b>\$ 10,980,000</b>	<b>\$ 10,980,000</b>	<b>\$ 10,980,000</b>	<b>\$ 10,980,000</b>	<b>\$ 10,150,000</b>	<b>\$ 10,150,000</b>	<b>\$ 10,150,000</b>	<b>\$ 4,380,000</b>	<b>\$ 4,380,000</b>	<b>\$ -</b>	<b>\$ 251,000,000</b>

